

**www.gurramtax.com**

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**NOTE: You MUST upload a copy of Tax Payer's Driver License and his/her spouse Driver license or state ID. IRS has made it mandatory from 2018 tax year. So, don't forget to upload your driver license.**

**Other Required details for Non-resident tax preparation: (Fill the info that applies to you)**

**(Please send your W2s, bank interest, any 1099, 1098 or tuition statement)(A copy of last year tax return)**

**Tax Payer First Name Middle Name: Last Name:**

**SSN**

**Date of Birth**

**Occupation**

**Current home Address**

**Phone Number**

**Email address**

**For Refund Direct Deposit:**

**Name of the Bank (within US)**

**Bank Routing Number Account Number**

**Account Type - Checking/Savings**

**Questionnaire:**

1. **Date you came to US first time**
2. **Of What country were you a citizen or national during the tax year?**
3. **In what country did you claim residence for tax purposes during the tax year?**
4. **Have you ever applied to be a green card holder of the US?**
5. **Were you ever a US Citizen?**
6. **Were you ever a green card holder of US?**
7. **Your visa type on Dec.31st 2018. If you did not have a visa, enter your US immigration status on the last day of the tax year.**
8. **If your visa changed during 2018, Date of the change: Your previous visa type:**
9. **Days you are in US for past 3 years. Please list number of days separately.**
10. <http://www.timeanddate.com/date/duration.html>
11. **2016 2017 2018**
12. **If you travel out of US in 2017, please provide dates you entered and left during 2017:**
13. **Date out of USA: Date came back to USA:**
14. **Did you file a tax return last year?**
15. **If yes, what year and what form? (Is it 2016 or 17, what form – 1040 or 1040NR)**

**More details for some states: (Answer whatever you can)**

**Rent paid per year**

**Health Insurance per year**

**City and County you lived**

**School District**

**Multiple states**

**States you lived in 2018**

**From and To Dates you stayed in each state**

**1.**

**2.**

**Required DRIVER’S LICENSE / STATE ID scanned copies for tax payer and spouse for e-filing. Tax returns without driver license can be e-filed but will take longer time to process. FYI.**

**NOTE: We prepare only Federal and State income tax returns. We do not prepare local/city taxes for most of the areas. You need to take care of city taxes by yourself.**

**Notes to tax preparer:**